



**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL BENCH
AT MUMBAI**

COMPANY SCHEME PETITION NO. C.P.(C.A.A.)/47/MB/2023

COMPANY SCHEME PETITION NO. C.P.(C.A.A.)/49/MB/2023

COMPANY SCHEME PETITION NO. C.P.(C.A.A.)/51/MB/2023

CONNECTED WITH

COMPANY SCHEME APPLICATION NO. C.A. (C.A.A)/136/MB/2022

In the matter of the Companies Act, 2013

AND

In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 read with the Companies (Compromises, Arrangements and Amalgamation) Rules, 2016.

AND

In the matter of the Scheme of Amalgamation of Megatech Digital Private Limited and Nieuwe Tech Serve Private Limited with Brick Eagle Affordable Housing Finance Limited and their respective shareholders.

Megatech Digital Private Limited

... Petitioner No. 1/
Transferor Company No. 1

Nieuwe Tech Serve Private Limited

... Petitioner No. 2/
Transferor Company No. 2

Brick Eagle Affordable Housing Finance Limited

... Petitioner No. 3/
Transferee Company

Brick Eagle Affordable Housing Finance Limited

Previously know as Ausgezeichnet Advisory Limited

CIN: U65100MH2017PLC297706 / GSTIN: 27AAPCA8371A1ZL

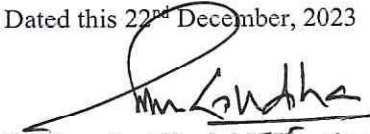


NOTICE OF HEARING AND FINAL DISPOSAL OF COMPANY SCHEME PETITION

Take notice that the above referenced Company Scheme Petitions (“**Petitions**”) seeking sanction to the scheme of Amalgamation amongst Megatech Digital Private Limited (Petitioner No. 1/ Transferor Company No. 1) and Nieuwe Tech Serve Private Limited (Petitioner No. 2/ Transferor Company No. 2) and Brick Eagle Affordable Housing Finance Limited (Petitioner No. 3/ Transferee Company) and their respective shareholders (“**Composite Scheme**”), were presented by the Petitioner Companies before the Hon’ble National Company Law Tribunal, Mumbai Bench (“**NCLT**”) on 27 January 2023. The Petitions were admitted by the NCLT (Bench-II) comprising Mr. Kuldip Kumar Kareer, Hon’ble Member (Judicial) and Anil Raj Chellan Hon’ble Member (Technical) on 15 December 2023, and is fixed for final hearing and disposal before NCLT (Bench – II) on 29 January 2024 at 10:30 a.m. or soon thereafter.

A certified copy of the NCLT order dated 15 December 2023 and a copy of the Composite Scheme, are enclosed.

Dated this 22nd December, 2023



Brickeagle Affordable Housing Private Limited
903, B-Wing, 9th Floor,
Marathon Futurex Mafatlal Mills Compound,
N.M.Joshi Marg, Lower Parel,
Mumbai Mumbai City MH 400013.

Brick Eagle Affordable Housing Finance Limited

Previously know as Ausgezeichnet Advisory Limited

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903, B-Wing, 9th Floor, Marathon Futurex, Mafatlal Mills Compound, N. M. Joshi Marg, Lower Parel, Mumbai-400 013